

2014–2015 Verification Worksheet

Independent Student (V6)

Your 2014–2015 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, the school may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the school. The school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Independent Student's Information

Student's Last Name	Student's First Name	Stud. M.I.	Stud. D.O.B.	Student's Soc Sec Number

B. Independent Student's Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2014 through June 30, 2015, or if the child would be required to provide your information if they were completing a FAFSA for 2014–2015. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2015.
- DO NOT include persons for whom you or your spouse paid child support assuming that child support paid is reported on the FAFSA.

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2014 and June 30, 2015. *If more space is needed, attach a separate page with your name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes/No)
		<i>Self</i>		

Student's Name: _____ SSN: _____

C. Independent Student's Income Information to Be Verified (applicable to the student and spouse, if married)

1. **TAX RETURN FILERS** - Complete this section if you filed or will file a 2013 income tax return with the IRS. **Note:** If you filed or will file an amended 2013 IRS tax return, you must contact the financial aid administrator at your school before completing this INCOME section. ***The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. Check the box that applies:***

- ☐ You and/or your spouse have already used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2013 IRS income information into your FAFSA.
- ☐ You and/or your spouse have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but intend to use the tool to retrieve and transfer 2013 IRS income information into your FAFSA once you have filed a 2013 IRS tax return and it is available for download.

Go to FAFSA.gov, log in to your FAFSA record, select "Make FAFSA Corrections," and go to the Financial Information section of the form. Then, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer your 2013 IRS income tax information into your FAFSA. It takes up to 2 weeks for IRS income information to be available for electronic IRS tax return filers and 8-11 weeks for paper IRS tax returns. If you need more information about using the IRS Data Retrieval Tool, see your financial aid administrator.

- ☐ You are unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will make available to the school a **2013 IRS tax return transcript** (not a photocopy of the income tax return). If you are married and did not file jointly, a 2013 IRS tax transcript will be required for you both.

If unable to use the IRS Data Retrieval Tool, then you will need to make an IRS tax return transcript available to your school. To obtain an IRS tax return transcript either (1) complete a Tax Return Transcript Request Form (provided by your school), (2) go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or (3) call 1-800-908-9946. Make sure to request the "IRS tax return transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally the address used when your 2013 IRS tax return was filed).

2. **TAX RETURN NONFILERS*** - Complete this section if you and/or your spouse will not file and are not required to file a 2013 income tax return with the IRS. **Check the box that applies:**

- ☐ You and/or your spouse were not employed and had no income earned from work in 2013.
- ☐ You and/or your spouse were employed in 2013 and you have listed below the names of all your employers, the amount earned from each employer in 2013, and whether an IRS W-2 form is attached. *You must attach a copy of all 2013 IRS W-2 forms issued to you by employers or give a valid reason why a W-2 is not available. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and Social Security Number at the top.*

Employer's Name	2013 Amount Earned	IRS W-2 Attached? (Yes/No)

***Note:** The school may require you to provide documentation from the IRS that indicates a 2013 tax return was not filed with the IRS.

Student's Name: _____ SSN: _____

D. Child Support Paid: Mark and complete the appropriate section regarding 2013 paid child support.

- ☐ You or, if married, your spouse paid child support in 2013. Indicate below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the total annual amount of child support that was paid in 2013 for each child. If asked by the school, you may need to provide documentation of the payment of child support.
- ☐ No one in your household paid child support during 2013.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2013
<i>Marty Jones(example)</i>	<i>Chris Smith (example)</i>	<i>Terry Jones (example)</i>	<i>\$6,000.00(example)</i>

If you need more space, attach a separate page that includes student's name and Social Security Number at the top.

E. Receipt of SNAP Benefits: Mark and complete the appropriate section regarding Supplemental Nutrition Assistance Program support in 2012 or 2013.

- ☐ You, the student, certify that someone in your household, as reported on the Free Application for Federal Student Aid (FAFSA), received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) at any time during the 2012 or 2013 calendar years. If asked by the school, you will provide documentation of the receipt of SNAP benefits during 2012 and/or 2013.
- ☐ No one in your household received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) at any time during the 2012 and/or 2013 calendar years.

F. Independent Student's Untaxed Income Information to Be Verified: This applies to the student and spouse, if married. If any item does not apply, enter "N/A" for responses and "0" for dollar amounts requested. If more space is needed, provide a separate page with the student's name and ID number at the top.

- 1. Payments to tax-deferred pension and retirement savings** - List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2013	W-2 Attached? (Y/N)

Student's Name: _____ SSN: _____

2. **Child support received** - List the actual amount of any child support received in 2013 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Amount of Child Support Received in 2013

3. **Housing, food, and other living allowances paid to members of the military, clergy, and others** - Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2013

4. **Veterans non-education benefits** - List the total amount of veterans non-education benefits received in 2013. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2013

5. **Other untaxed income** - List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported or excluded in 1 – 4 above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2013

Student's Name: _____ SSN: _____

6. Money received or paid on the student's behalf - List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2013. Include support from a parent whose information was not reported on the student's 2014–2015 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2014–2015 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student. Do NOT include in-kind support.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2013	Who Paid

G. Sufficient Resources? Do your total resources (income and untaxed income listed on this form) add to at least the amount shown below for your family size? ☐ Yes ☐ No. If No, please provide an additional comment regarding other support, in-kind or otherwise:

1	2	3	4	5	6	7	8	Each addtl
\$11,490	\$15,510	\$19,530	\$23,550	\$27,570	\$31,590	\$35,610	\$39,630	\$4,020

H. Certification and Signatures: I certify that all of the information reported on this worksheet is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Submit this 5-page worksheet to the financial aid administrator at your school.